



# BOSTON COLLEGE

BENEFITS OFFICE

## BOSTON COLLEGE 403(b) PLAN FUND CODES FOR FIDELITY

<b>FUND NAME</b>	<b>FUND CODE</b>
Fidelity Asset Manager® 20%	000328
Fidelity Asset Manager® 30%	001957
Fidelity Asset Manager® 40%	001958
Fidelity Asset Manager® 50%	000314
Fidelity Asset Manager® 60%	001959
Fidelity Asset Manager® 70%	000321
Fidelity Asset Manager® 85%	000347
Fidelity Freedom® 2010 Fund Class K	003021
Fidelity Freedom® 2015 Fund Class K	003022
Fidelity Freedom® 2020 Fund Class K	003023
Fidelity Freedom® 2025 Fund Class K	003024
Fidelity Freedom® 2030 Fund Class K	003025
Fidelity Freedom® 2035 Fund Class K	003026
Fidelity Freedom® 2040 Fund Class K	003027
Fidelity Freedom® 2045 Fund Class K	003028
Fidelity Freedom® 2050 Fund Class K	003029
Fidelity Freedom® 2055 Fund Class K	003030
Fidelity Freedom® 2060 Fund Class K	003031
Fidelity Freedom® 2065 Fund Class K	003416
Fidelity Freedom® 2070 Fund - Class K	007640
Fidelity Freedom® Income Fund Class K	003019
Fidelity® 500 Index Fund	002328
Fidelity® Balanced Fund Class K	002077
Fidelity® Blue Chip Growth Fund Class K	002078
Fidelity® Blue Chip Value Fund	001271
Fidelity® Canada Fund	000309
Fidelity® Capital & Income Fund	000038
Fidelity® Capital Appreciation Fund Class K	002079
Fidelity® China Region Fund	000352
Fidelity® Conservative Income Bond Fund	002268
Fidelity® Contrafund® Class K	002080
Fidelity® Convertible Securities Fund	000308
Fidelity® Corporate Bond Fund	002208

Fidelity® Disciplined Equity Fund Class K	002081
Fidelity® Diversified International Fund Class K	002082
Fidelity® Dividend Growth Fund Class K	002083
Fidelity® Emerging Asia Fund	000351
Fidelity® Emerging Markets Discovery Fund	002374
Fidelity® Emerging Markets Fund Class K	002084
Fidelity® Emerging Markets Index Fund	002344
Fidelity® Environment and Alternative Energy Fund	000516
Fidelity® Equity Dividend Income Fund Class K	002086
Fidelity® Equity-Income Fund Class K	002085
Fidelity® Europe Fund	000301
Fidelity® Extended Market Index Fund	002365
Fidelity® Floating Rate High Income Fund	000814
Fidelity® Focused High Income Fund	001366
Fidelity® Focused Stock Fund	000333
Fidelity® Founders Fund	003336
Fidelity® Fund Class K	002088
Fidelity® Global Commodity Stock Fund	002120
Fidelity® Global Credit Fund	002423
Fidelity® Global Equity Income Fund	002406
Fidelity® Global ex U.S. Index Fund	002348
Fidelity® GNMA Fund	000015
Fidelity® Government Cash Reserves	000055
Fidelity® Government Income Fund	000054
Fidelity® Government Money Market Fund	000458
Fidelity® Government Money Market Fund Premium Class	002741
Fidelity® Growth & Income Portfolio - Class K	002089
Fidelity® Growth Company Fund Class K	002090
Fidelity® Growth Discovery Fund Class K	002091
Fidelity® Growth Strategies Fund Class K	002076
Fidelity® High Income Fund	000455
Fidelity® Inflation-Protected Bond Index Fund	002418
Fidelity® Intermediate Bond Fund	000032
Fidelity® Intermediate Government Income Fund	000452
Fidelity® Intermediate Treasury Bond Index Fund	003045
Fidelity® International Capital Appreciation Fund	000335
Fidelity® International Discovery Fund Class K	002093
Fidelity® International Growth Fund	001979
Fidelity® International Index Fund	002363
Fidelity® International Real Estate Fund	001368
Fidelity® International Small Cap Fund	000818
Fidelity® International Small Cap Opportunities Fund	001504
Fidelity® International Sustainability Index Fund	002988
Fidelity® International Value Fund	001597
Fidelity® Investment Grade Bond Fund	000026

Fidelity® Japan Fund	000350
Fidelity® Japan Smaller Companies Fund	000360
Fidelity® Large Cap Growth Index Fund	002826
Fidelity® Large Cap Stock Fund	000338
Fidelity® Large Cap Value Index Fund	002830
Fidelity® Leveraged Company Stock Fund Class K	002094
Fidelity® Limited Term Bond Fund	002622
Fidelity® Limited Term Government Fund	000662
Fidelity® Long-Term Treasury Bond Index Fund	003047
Fidelity® Low-Priced Stock Fund Class K	002095
Fidelity® Magellan® Fund Class K	002096
Fidelity® Mega Cap Stock Fund	000361
Fidelity® Mid Cap Growth Index Fund	003403
Fidelity® Mid Cap Index Fund	002352
Fidelity® Mid Cap Value Fund	000762
Fidelity® Mid Cap Value Index Fund	003404
Fidelity® Mid-Cap Stock Fund Class K	002097
Fidelity® Mortgage Securities Fund	000040
Fidelity® Multi-Asset Index Fund	000355
Fidelity® NASDAQ Composite Index® Fund	001282
Fidelity® Natural Resources Fund	000514
Fidelity® New Markets Income Fund	000331
Fidelity® New Millennium Fund®	000300
Fidelity® Nordic Fund	000342
Fidelity® OTC Portfolio Class K	002098
Fidelity® Overseas Fund Class K	002099
Fidelity® Pacific Basin Fund	000302
Fidelity® Puritan® Fund Class K	002100
Fidelity® Real Estate Income Fund	000833
Fidelity® Real Estate Index Fund	002355
Fidelity® Real Estate Investment Portfolio	000303
Fidelity® Select Automotive Portfolio	000502
Fidelity® Select Banking Portfolio	000507
Fidelity® Select Biotechnology Portfolio	000042
Fidelity® Select Brokerage and Investment Management Portfolio	000068
Fidelity® Select Chemicals Portfolio	000069
Fidelity® Select Communication Services Portfolio	000503
Fidelity® Select Construction and Housing Portfolio	000511
Fidelity® Select Consumer Discretionary Portfolio	000517
Fidelity® Select Consumer Staples Portfolio	000009
Fidelity® Select Defense and Aerospace Portfolio	000067
Fidelity® Select Energy Portfolio	000060
Fidelity® Select Enterprise Technology Services Portfolio	000353
Fidelity® Select Financials Portfolio	000066
Fidelity® Select FinTech Portfolio	000098

Fidelity® Select Gold Portfolio	000041
Fidelity® Select Health Care Portfolio	000063
Fidelity® Select Health Care Services Portfolio	000505
Fidelity® Select Industrials Portfolio	000515
Fidelity® Select Insurance Portfolio	000045
Fidelity® Select Leisure Portfolio	000062
Fidelity® Select Materials Portfolio	000509
Fidelity® Select Medical Technology and Devices Portfolio	000354
Fidelity® Select Pharmaceuticals Portfolio	000580
Fidelity® Select Retailing Portfolio	000046
Fidelity® Select Semiconductors Portfolio	000008
Fidelity® Select Software and IT Services Portfolio	000028
Fidelity® Select Tech Hardware Portfolio	000007
Fidelity® Select Technology Portfolio	000064
Fidelity® Select Telecommunications Portfolio	000096
Fidelity® Select Transportation Portfolio	000512
Fidelity® Select Utilities Portfolio	000065
Fidelity® Select Wireless Portfolio	000963
Fidelity® Short Duration High Income Fund	002580
Fidelity® Short-Term Bond Fund	000450
Fidelity® Short-Term Bond Index Fund	003041
Fidelity® Short-Term Treasury Bond Index Fund	003049
Fidelity® Small Cap Discovery Fund	000384
Fidelity® Small Cap Growth Fund	001388
Fidelity® Small Cap Growth Index Fund	003405
Fidelity® Small Cap Index Fund	002358
Fidelity® Small Cap Stock Fund	000340
Fidelity® Small Cap Value Fund	001389
Fidelity® Small Cap Value Index Fund	003406
Fidelity® Stock Selector Fund Class K	002101
Fidelity® Stock Selector Large Cap Value Fund	000708
Fidelity® Stock Selector Mid Cap Fund	002412
Fidelity® Stock Selector Small Cap Fund	000336
Fidelity® Strategic Dividend & Income® Fund	001329
Fidelity® Strategic Income Fund	003082
Fidelity® Strategic Real Return Fund	001505
Fidelity® Sustainability Bond Index Fund	003086
Fidelity® Telecom and Utilities Fund	000311
Fidelity® Total Bond Fund	000820
Fidelity® Total International Equity Fund	001978
Fidelity® Total International Index Fund	002834
Fidelity® Total Market Index Fund	002361
Fidelity® Treasury Money Market Fund	002742
Fidelity® Treasury Only Money Market Fund	000415
Fidelity® Trend Fund	000005

Fidelity® U.S. Bond Index Fund	002326
Fidelity® U.S. Sustainability Index Fund	002941
Fidelity® Value Discovery Fund Class K	002103
Fidelity® Value Fund Class K	002102
Fidelity® Value Strategies Fund Class K	002104
Fidelity® Women's Leadership Fund	003396
Fidelity® Worldwide Fund	000318

ONE TWENTY NINE LAKE STREET, ROOM 140, 140 COMMONWEALTH AVENUE, CHESTNUT HILL, MA 02467

TEL: 617-552-3329 FAX: 617-552-0699

# Fidelity Investments

## 403(b) Group Custodial Enrollment Form and Beneficiary Designation

### 1. GENERAL INSTRUCTIONS

**Opening a new account:** Please complete this form and sign it on the back. Once your account is established, you can submit a Workplace Savings Plan Contribution Form (Salary Reduction Agreement) to your employer who can then forward contributions to your account. Please contact Fidelity, your employer, or tax advisor to determine your maximum allowable contribution.

**Moving assets from an existing plan:** To make a transfer or rollover contribution, please complete the enclosed transfer/rollover form. If a form was not included within your enrollment kit, please call to request a form.

**Fees:** Your account may be subject to an annual maintenance and/or recordkeeping fee.

**Mailing instructions:** Return this form in the enclosed postage-paid envelope or to  
**Fidelity Investments, P.O. Box 770002, Cincinnati, OH 45277-0090**

**Questions?** Call Fidelity Investments at 1-800-343-0860 Monday through Friday from 8:00 a.m. to midnight ET, or visit us at [www.fidelity.com/atwork](http://www.fidelity.com/atwork).

### 2. SELECTING YOUR INVESTMENT OPTIONS

In **whole percentages** please indicate how you wish to have your contributions allocated to the investment options you have selected. Check with your employer as to which options are available for investment under your plan. Please select investment options that are available under your plan and ensure your allocations total 100%.

If you would like to select more than four investment options, please write the fund code, fund name, and allocation percentage on a separate sheet of paper and attach it to your account application. The fund code can be found on the front side of each prospectus.

If you do not complete Section 2 correctly all or a portion of your contributions may be deposited in a default fund as determined by the 403(b) Custodial Account Agreement or by rules determined by the employer.

### 3. DESIGNATING YOUR BENEFICIARY(IES)

**You are not limited to two primary and two contingent beneficiaries.** To assign additional beneficiaries, please attach, sign, and date a separate piece of paper. You may revoke the beneficiary designation and designate a different beneficiary by submitting a new Beneficiary Designation form to Fidelity.

**When designating beneficiaries, please use whole percentages** and be sure that the percentages for each group of beneficiaries (primary and contingent) total 100%. Your primary beneficiary cannot be your contingent beneficiary. If you designate a trust as a beneficiary, please include the trust's name, trust address, the date the trust was created, and the trustee's name.

If more than one person is named and no percentages are indicated, payment will be made in equal shares to your primary beneficiary(ies) who survives you. If a percentage is indicated and a primary beneficiary(ies) does not survive you, the percentage of that beneficiary's designated share shall be divided among the surviving primary beneficiary(ies) in proportion to the percentages selected.

**Naming an estate:** Letters of appointment issued by the court naming the executor or administrator of the estate must be provided when a claim is filed. Please consult your attorney for advice on the effect of this designation. No additional legal documentation is required at this time.

**Naming a trust:** Provide the name, date, and tax identification number of the trust (if available). If there has not been a tax identification number assigned to the trust, provide your Social Security number. The trust must be established prior to the date this form is submitted.

**Do not send a copy of the trust agreement.** If available, provide the name and address of one trustee.

**Naming a charity:** Please list name, address, and tax identification number. Please select "Estate/Charity" as the beneficiary type.

**What happens if you designate a minor, a person who is not legally competent, or an estate as beneficiary?** If you should choose a minor, a person who is not legally competent, or an estate as beneficiary, it may be necessary to have a guardian or administrator appointed before any proceeds can be paid. This may mean delay of payment and additional expense for your beneficiary.

### 4. AUTHORIZATION

*Please provide your signature.*

# Fidelity Investments

## 403(b) Group Custodial Enrollment Form and Beneficiary Designation



### 1. YOUR INFORMATION

Please use a **black** pen and print clearly in **CAPITAL LETTERS**.

Social Security #:    -   -     Date of Birth:   -   -

First Name:

Last Name:

Mailing Address:

Address Line 2:

City:               State:

Zip:     -

Daytime Phone:    -    -     Evening Phone:    -    -

E-mail:

Name of Employer:  City/State of Employer:

Plan Number (if known):

I am:  Single OR  Married Name of Site/Division:

Date of Hire: \_\_\_\_\_

### 2. SELECTING YOUR INVESTMENT OPTIONS

Please check here if you are selecting more than four investment options.

**Investment Options** **Please use whole percentages**

Fund Code:	Fund Name:	Percentage:
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> %
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> %
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> %
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> %

**Total = 100%**

Shareholders may be subject to certain short-term trading fees. Please consult the prospectus for further information.



### 3. DESIGNATING YOUR BENEFICIARY(IES)

Please check here if you have more than three primary or three contingent beneficiaries.

#### Primary Beneficiary(ies)

I hereby designate the person(s) named below as primary beneficiary(ies) to receive payment of the value of my account(s) under the plan upon my death.

1. Individual:  OR  
  
Social Security Number:  OR  
  
Date of Birth or Trust Date:

Trust Name:  
  
Tax ID Number:  Percentage:  
 %  
Relationship to Applicant:  
 Spouse OR  Trust OR  Other

2. Individual:  OR  
  
Social Security Number:  OR  
  
Date of Birth or Trust Date:

Trust Name:  
  
Tax ID Number:  Percentage:  
 %  
Relationship to Applicant:  
 Spouse OR  Trust OR  Other

3. Individual:  OR  
  
Social Security Number:  OR  
  
Date of Birth or Trust Date:

Trust Name:  
  
Tax ID Number:  Percentage:  
 %  
Relationship to Applicant:  
 Spouse OR  Trust OR  Other **Total = 100%**

#### Contingent Beneficiary(ies)

If there is no primary beneficiary living at the time of my death, I hereby specify that the value of my account is to be distributed to my contingent beneficiary(ies) listed below. **Please note:** Your primary beneficiary cannot be your contingent beneficiary.

1. Individual:  OR  
  
Social Security Number:  OR  
  
Date of Birth or Trust Date:

Trust Name:  
  
Tax ID Number:  Percentage:  
 %  
Relationship to Applicant:  
 Spouse OR  Trust OR  Other

2. Individual:  OR  
  
Social Security Number:  OR  
  
Date of Birth or Trust Date:

Trust Name:  
  
Tax ID Number:  Percentage:  
 %  
Relationship to Applicant:  
 Spouse OR  Trust OR  Other



### 3. DESIGNATING YOUR BENEFICIARY(IES) (CONTINUED)

3. Individual:  OR Trust Name:

Social Security Number:  OR Tax ID Number:  Percentage:  %

Date of Birth or Trust Date:  Relationship to Applicant:

Spouse OR  Trust OR  Other **Total = 100%**

### 4. AUTHORIZATION AND SIGNATURE

**Individual Authorization:** By executing this form

- I certify under penalties of perjury that my Social Security number in Section 1 on this form is correct.
- I acknowledge that I have read the prospectus of any mutual fund in which I invest and that it is my responsibility to read the prospectus(es) of any fund into which I exchange and agree to the terms.
- I understand that I may designate a beneficiary for my assets accumulated under the Program and that if I choose not to designate a beneficiary, my beneficiary will be my surviving spouse, or if I do not have a surviving spouse, distributions will be based on my employer's 403(b) plan.
- I am aware that the beneficiary information included in this form becomes effective when delivered to Fidelity and will remain in effect until I deliver another completed and signed Beneficiary Designation form to Fidelity with a later date.
- I am aware that the beneficiary information provided herein shall apply to all my Fidelity Accounts under the plan listed in section 1 for which FMTC (or its affiliates and/or any successor appointed pursuant to the terms of such Accounts or trust agreement in effect between FMTC and my Employer, as applicable) acts as trustee or custodian, and shall replace all previous designation(s) I have made on any of my Accounts.
- **I understand that my account may be subject to an annual maintenance and/or recordkeeping fee.**
- I understand that my Employer and Fidelity Management Trust Company have executed a Fidelity Investments Section 403(b)(7) Custodial Account Agreement (the "Program") and that an account under the Program has been established on my behalf.
- I recognize that although Fidelity Management Trust Company is a bank, neither Fidelity Distributors Corporation nor any mutual fund in which my 403(b) account may be invested is a bank, and mutual fund shares are not backed or guaranteed by any bank or insured by the FDIC.

Your Signature:  X Date:

