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**MARK THOMAS BRADSHAW, PHD, CPA**  
Professor of Accounting and Chair of the Department

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### EDUCATION

2000	Ph.D., Accounting, University of Michigan (Ann Arbor, MI)
1995	M.Acc., Financial Accounting, University of Georgia (Athens, GA)
1989	B.B.A., Accounting, <i>Summa Cum Laude</i> and <i>With Highest Honors</i> , University of Georgia (Athens, GA)

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### APPOINTMENTS

2016-present	Boston College – Accounting Department Chair
2016-present	Boston College – Professor of Accounting
2009-2016	Boston College – Associate Professor of Accounting
2008-2009	University of Chicago – Visiting Associate Professor of Business Administration
2005-2008	Harvard University – Associate Professor of Business Administration
2000-2005	Harvard University – Assistant Professor of Business Administration
1995-2000	University of Michigan – Doctoral Candidate
1994-1995	University of Georgia – Masters Candidate and Accounting Instructor

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### TEACHING RESPONSIBILITIES

#### **Boston College**

2014-present	MBA program, Financial Accounting Core (ACCT7713)
2013	MBA program, Contemporary Topics in Financial Reporting (MA801)
2009-2014	Masters and MBA programs, Financial Statement Analysis (MA824)
2009-2014	Undergraduate program, Financial Statement Analysis (MA351)

#### **University of Chicago**

2008-2009	MBA program, Financial Statement Analysis (30130)
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#### **Harvard University**

2006-2007	Executive Education program, Novartis Finance Leadership (NFL)
2005-2007	Executive Education program, Strategic Financial Analysis for Business Evaluation (SFA)

2004-2007	MBA program, Business Analysis and Valuation (BAV)
2003	Doctoral program, Empirical Research in Financial Reporting and Analysis
2002, 2003	MBA program, Elective Curriculum Capstone Class (Student Selection)
2000-2003	MBA program, Financial Reporting and Control (FRC)
2000-2001	MBA program, Crimson Greetings

**University of Michigan**

1995-1999	MBA program, Quantitative Skills Workshops (QSW)
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**University of Georgia**

1994-1995	Introductory Accounting Principles (ACC101)
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**INDUSTRY EXPERIENCE**

1988-1994	Auditor, Arthur Andersen & Co. (Atlanta, GA) Primary clients included Delta Air Lines, Continental Airlines, The Southern Company, Institute of Nuclear Power Operators, Augusta National Golf Club, The Masters Tournament
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**AWARDS, HONORS, FELLOWSHIPS AND SCHOLARSHIPS**

2022	Journal of Accounting Research <i>Excellence in Refereeing Award</i>
2022	FARS <i>Outstanding Discussion Award</i>
2021	Journal of Accounting Research <i>Referee of the Year</i>
2021	Journal of Accounting Research <i>Excellence in Refereeing Award</i>
2020	Journal of Accounting Research <i>Excellence in Refereeing Award</i>
2020	FARS <i>Outstanding Discussion Award</i>
2015	FARS Steering Board <i>Distinguished Service Award</i>
2014-2017	Boston College <i>William S. McKiernan '78 Family Faculty Fellow</i>
2011	American Swiss Foundation <i>Young Leader Conference Class of 2011</i>
2005-2006	Harvard Business School <i>Berol Corporation Fellow</i>
2003	Harvard Business School <i>Apgar Award for Innovation in Teaching</i>
2002	Harvard Business School <i>Robert F. Greenhill Award</i>
2001	American Accounting Association <i>Competitive Manuscript Award</i>
1999	Arthur Andersen Foundation Doctoral Dissertation Fellowship
1997-1998	Deloitte & Touche Doctoral Fellowship
1995-1999	American Institute of Certified Public Accountants Doctoral Fellowship

	American Accounting Association Doctoral Fellowship
	William A. Paton Accounting Fellowship
	University of Michigan Business School Fellowship
1994-1995	University of Georgia Graduate School Fellowship
1985-1989	State of Georgia Governor's Scholarship
	University of Georgia Honors Program Scholarship
	University of Georgia Alumni Scholarship
	Phi Gamma Delta Alumni Scholarship
	Becker's CPA Review Scholarship

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#### **EDITORIAL BOARD AND REFEREE ACTIVITIES**

2014-2020	Editor – <i>The Accounting Review</i>
2006-present	Associate Editor – <i>Journal of Accounting &amp; Economics</i>
2011-present	Editorial Board – <i>Review of Accounting Studies</i>
2015-present	Editorial Advisory Board – <i>Journal of Financial Reporting</i>
2015-2021	Editorial Board – <i>Journal of Accounting Research</i>
2012-2015	Associate Editor – <i>Management Science</i>
2011-2015	Editorial Board – <i>Journal of International Accounting Research</i>
2005-2014	Editorial Advisory and Review Board – <i>The Accounting Review</i>
2006-2013	Editorial Board – <i>Journal of Accounting Research</i>
Various dates	Ad Hoc Reviewer – <i>Journal of Accounting, Auditing, &amp; Finance</i> <i>Contemporary Accounting Research</i> <i>Journal of Financial Economics</i> <i>Review of Financial Studies</i> <i>The Journal of Finance</i> <i>European Accounting Review</i> <i>Journal of Banking &amp; Finance</i> <i>Accounting Horizons</i>

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#### **CERTIFICATIONS AND PROFESSIONAL AFFILIATIONS**

1991-present	Certified Public Accountant (CPA) certification [Georgia; inactive 2016]
1991-2016	American Institute of Certified Public Accountants
1991-2016	Georgia Society of Certified Public Accountants

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#### **PUBLICATIONS**

## Refereed Articles

1. Bradshaw, Mark, Lian Fen Lee and Kyle Peterson, "An Examination of the Listing of Analyst Coverage on Corporate Websites." Forthcoming, *The Accounting Review*.
2. Bradshaw, Mark, Michael Drake, Joseph Pacelli and Brady Twedt, "Brokerage House IPOs and Analyst Forecast Quality." Forthcoming, *Management Science*.
3. Bilinski, Pawel, and Mark Bradshaw, "Analyst Dividend Forecasts and Their Usefulness to Investors: International Evidence." Forthcoming, *The Accounting Review*.
4. Bradshaw, Mark, Brandon Locke, Sue Wang and Dexin Zhou, "Soft Information in the Financial Press and Analyst Revisions." *The Accounting Review* 2021, Vol. 96, No. 5, pp. 107-132.
5. Bradshaw, Mark, Alan Huang, and Hongping Tan, "The Effects of Analyst-Country Institutions on Biased Research: Evidence from Target Prices." *Journal of Accounting Research*, 2019, 57(1), pp.85-120.
6. Bradshaw, Mark, Guanmin Liao and Mark Ma, "Agency Costs and Tax Planning when the Government is a Major Shareholder." *Journal of Accounting & Economics*, April-May 2019, Vol. 67, Iss. 2-3, 255-277.
7. Bradshaw, Mark, Ted Christensen, Kurt Gee, and Benjamin Whipple, "Analysts' GAAP Earnings Forecasts and Their Implications for Accounting Research." *Journal of Accounting & Economics*, August 2018, Vol. 55, Iss. 1, 46-66.
8. Bradshaw, Mark., Yonca Ertimur, and Patricia O'Brien, "Financial Analysts and Their Contribution to Well-Functioning Capital Markets." *Foundations and Trends in Accounting*: 2017, Vol. 11, No. 3, pp. 119-191.
9. Bradshaw, Mark, Lian Fen Lee and Kyle Peterson, "The Interactive Role of Difficulty and Incentives in Explaining the Annual Earnings Forecast Walkdown." *The Accounting Review*, July 2016, Vol. 91, No. 4, pp. 995-1021.
10. Bradshaw, Mark, Larry Brown and Kelly Huang, "Do Sell-Side Analysts Exhibit Differential Target Price Forecasting Ability?" *Review of Accounting Studies*, December 2013, Vol. 18, Iss. 4, 930-955.
11. Bradshaw, Mark, Michael Drake, James Myers and Linda Myers, "A Re-examination of Analysts' Superiority over Time-Series Forecasts." *Review of Accounting Studies*, December 2012, Vol. 17, Iss. 4, 944-968.
12. Bradshaw, Mark, "Analyst Information Processing, Financial Regulation, and Academic Research." *The Accounting Review*, July 2009, Vol. 84, No. 4, 1073-1083.
13. Bradshaw, Mark, and Gregory Miller, "Will Harmonizing Accounting Standards Really Harmonize Accounting? Evidence from Non-U.S. Firms Adopting US GAAP." *Journal of Accounting, Auditing, and Finance*, Spring 2008, Vol. 23, Iss. 2, pp 233-263.

14. Bradshaw, Mark, Scott Richardson and Richard Sloan, "The Relation Between Corporate Financing Activities, Analysts' Forecasts and Stock Returns." *Journal of Accounting and Economics* Vol. 42, Issues 1 and 2, October 2006, 53-86.
15. Bradshaw, Mark, Brian Bushee and Gregory Miller, "Accounting Choice, Home Bias, and US Investment in Non-US Firms." *Journal of Accounting Research*, Vol. 42, No. 5, December 2004, 795-841.
16. Bradshaw, Mark, "How Do Analysts Use Their Earnings Forecasts in Generating Stock Recommendations?" *The Accounting Review*, Vol. 79, No. 1, January 2004, 25-50.
17. Bradshaw, Mark, and Richard Sloan, "GAAP versus The Street: An Empirical Assessment of Two Alternative Definitions of Earnings." *Journal of Accounting Research*, Vol. 40, No. 1, March 2002, 41-66.
18. Bradshaw, Mark, "The Use of Target Prices to Justify Sell-Side Analysts' Stock Recommendations." *Accounting Horizons*, Vol. 16, No.1, March 2002, 27-41.
19. Bradshaw, Mark, Scott Richardson and Richard Sloan, "Do Analysts and Auditors Use Information in Accruals?" *Journal of Accounting Research*, Vol. 39, No. 1, June 2001, 45-74.

#### **Discussions and other articles**

20. Bradshaw, Mark. T., Daniel Bens (principal co-author), Carol Ann Frost (principal co-author), Ray Pfeiffer (principal co-author), Marlene Plumlee (principal co-author), Franco Wong (principal co-author), and FARS Financial Reporting Policy Committee, "Accounting Standard Setting for Private Companies." *Accounting Horizons*, 2014, Vol. 28, No. 1.
21. Bradshaw, Mark. T., "A Discussion of 'Analysts' Industry Expertise." *Journal of Accounting & Economics*, 2012, Vol. 54, Iss. 2-3, 121-131.
22. Bradshaw, Mark. T., "A Discussion of 'Do managers use earnings guidance to influence street earnings exclusions?'" *Review of Accounting Studies*, 2011, Vol. 16, Iss. 3, 528-538.
23. Bradshaw, Mark. T., Sarah McVay (principal co-author) and FARS Financial Reporting Policy Committee, "The Financial Reporting Policy Committee's Response to the Preliminary Views on Financial Statement Presentation." *Accounting Horizons*, 2010 Vol. 24 (2): 249-296.
24. Bradshaw, Mark. T., Patrick E. Hopkins (principal co-author), Leslie Hodder (principal co-author) and FARS Financial Reporting Policy Committee, "Response to the FASB's Preliminary Views on Financial Instruments with the Characteristics of Equity." *Accounting Horizons*, 2009 Vol. 23 No. 1, 85-100.
25. Bradshaw, Mark. T., and Mark Soliman, "A Discussion of 'Letting the Tail Wag the Dog: The Debate over GAAP versus Street Earnings Revisited.'" *Contemporary Accounting Research*, Fall 2007, Vol. 24 No. 3, 725-739.
26. Bradshaw, Mark. T., Paquita Davis-Friday (principal co-author), Elizabeth Gordon (principal co-author), and FASC Committee, "Response to the FASB Exposure Draft, 'Employers'

Accounting for Defined Benefit Pension and Other Postretirement Plans: An Amendment of FASB Statements No. 87, 88, 106, and 132(R).” *Accounting Horizons*, Vol. 21 No. 2, June 2007, 201-213.

27. Bradshaw, Mark. T., Scott A. Richardson and Richard G. Sloan, “Playing Favorites: Financing Opportunities Sway Analysts’ Thinking.” *Investor Relations Quarterly*, Vol. 6, No. 2, June 2004, 33-48.
28. Bradshaw, Mark. T., “A Discussion of ‘Assessing the Relative Informativeness and Permanence of Pro Forma Earnings and GAAP Operating Earnings.’” *Journal of Accounting and Economics*, Vol. 36, Nos. 1-3, December 2003, 321-336.
29. Bradshaw, Mark. T., and Richard G. Sloan, “Pro Forma Earnings Fill a Reporting Vacuum.” *Investor Relations Quarterly*, Vol. 4, No. 4, March 2002, 58-70. Reprinted in *AFP Exchange*, July/August 2002, 20-27.

### **Books and book chapters**

1. Bradshaw, Mark. T., and Bjorn Jorgensen, “Accounting and Risk Management,” in Investment Risk Management, co-editors H. Kent Baker and Greg Filbeck, Oxford University Press, 2015.
2. James Wahlen, Stephen Baginski, and Mark T. Bradshaw, Financial Reporting, Financial Statement Analysis, and Valuation: A Strategic Perspective. *South-Western Cengage Learning*.
  - 10<sup>th</sup> Edition 2022
  - 9<sup>th</sup> Edition 2017
  - 8<sup>th</sup> Edition: 2014
  - 7<sup>th</sup> Edition 2009

James Wahlen, Stephen Baginski, and Mark T. Bradshaw, Solutions Manual, Financial Reporting, Financial Statement Analysis, and Valuation: A Strategic Perspective. *South-Western Cengage Learning*, 9<sup>th</sup> Edition 2017; 8<sup>th</sup> Edition: 2014; 7<sup>th</sup> Edition 2009.

3. Bruce, Brian and Mark T. Bradshaw, Analysts, Lies, and Statistics: Cutting through the Hype in Corporate Earnings Announcements. *Institutional Investor Books*: 2004.

### **Cases, notes, and teaching notes**

1. Bradshaw, Mark T., “Accounting for Employee Stock Options.” Harvard Business School Note 102-039 (2001) [13 pp.].
2. Bradshaw, Mark T., “eBay, Inc.: Stock Option Plans (A).” Harvard Business School Case 102-038 (2001) [14 pp.].
3. Bradshaw, Mark T., “eBay, Inc.: Stock Option Plans (B).” Harvard Business School Case 103-025 (2003) [1 p.].
4. Bradshaw, Mark T., “eBay, Inc.: Stock Option Plans (C).” Harvard Business School Case 106-027 (2003) [2 pp.].
5. Bradshaw, Mark T., “eBay, Inc.: Stock Option Plans (A), (B), and (C) (TN).” Harvard Business School Teaching Note 103-026 (2003) [9 pp.].

6. Bradshaw, Mark T. & Susan L. Kulp, "Financial Reporting and Control Framework." Harvard Business School Note 104-038 (2003) [11 pp.].
7. Bradshaw, Mark T., Paul M. Healy, and James Quinn. "Sandoz Germany: Reviewing Goodwill Impairment." Harvard Business School Case 105-066 (2004) [12 pp.].
8. Bradshaw, Mark T., "iMergent (A)." Harvard Business School Case 106-030 (2005) [39 pp.].
9. Bradshaw, Mark T., "iMergent (B)." Harvard Business School Supplement 106-031 (2005) [2 pp.].
10. Bradshaw, Mark T. & Jacob Cohen, "Management Earnings Disclosure and Pro Forma Reporting." Harvard Business School Case 103-005 (2002) [11 pp.].
11. Bradshaw, Mark T., "Management Earnings Disclosure and Pro Forma Reporting Teaching Note." Harvard Business School Teaching Note 103-082 (2003) [15 pp.].
12. Bradshaw, Mark T., "Ryanair Holdings plc." Harvard Business School Case 106-003 (2005) [24 pp.].
13. Bradshaw, Mark T., "A Brief Note on Deferred Taxes: An Analysis Perspective." Harvard Business School Note 107-047 (2007) [17 pp.].

#### **WORKING PAPERS**

1. With Dan Amiram, Zahn Bozanic, and Oded Rozenbaum, "Selective Information Channels for Investment Research." [R&R at *Review of Accounting Studies*]
2. With Jared Flake and Mark Piorkowski, "Predictability of Analyst Stock Recommendation Revisions."
3. With Marlene Plumlee, Benjamin C. Whipple, and Teri Yohn, "The Impact of Earnings Announcements on a Firm's Information Environment."
4. With Heeick Choi and Inho Suk, "Does Insider Trading Preempt or Promote the Informativeness of Analyst Stock Recommendations?"
5. "Analysts' Forecasts: What Do We Know After Decades of Work?"

#### **PRESENTATIONS, INVITED CONFERENCES, AND DISCUSSIONS**

**2023**            Invited Seminars  
                          University of South Florida  
                          Emory University  
                          Rice University  
                          ESCP Business School, Paris Campus  
                          Chinese University of Hong Kong

*Chinese University of Hong Kong Accounting Research Conference*  
Shatin, Hong Kong – May 31-June 1 (discussant)  
*Hawaii Accounting Research Doctoral Institute Consortium*  
Honolulu, HI – June 7-10, 2023 (instructor)  
*New York University Big Apple Conference*  
New York, NY – September 7-8, 2023 (discussant)

**2022**

Invited Seminars  
Chinese University of Hong Kong [remote]  
*Financial Accounting Reporting Section of the American Accounting Association  
Mid-year Conference*  
Denver, CO/Zoom – January 21-22 (discussant) [remote]

**2021**

Invited Seminars  
Bayes Business School (City University of London) [remote]  
Deakin University (Melbourne, Australia) [remote]  
*McGill Accounting Research Conference*  
McGill University, Montreal, Canada – May 27-28 (presenter) [remote]  
*The PhD Project Meet the Universities and Colleges in Boston Symposium*  
Suffolk University, Boston, MA – April 15 (presenter, panelist) [remote]

**2020**

Invited Seminars  
Northwestern University  
University of Mississippi  
*Financial Accounting Reporting Section of the American Accounting Association  
Mid-year Conference*  
Nashville, TN – January 23-25 (discussant)

**2019**

Invited Seminars  
University of Georgia  
M.I.T./Boston University Joint Seminar  
Cass Business School, City University of London  
State University of New York – Buffalo  
University of Hawaii at Manoa  
*University of Miami Winter Warm-Up Accounting Research Conference*  
University of Miami, Coral Gables, FL – December 5-6 (presenter)  
*Norwegian School of Economics and Norwegian Society of Financial Analysts  
Valuation Programme*  
Moss, Norway – October 29-30 (presenter)  
*2<sup>nd</sup> Center for Financial Analysis and Reporting Research Conference*  
Cass Business School, London, England – September 13 (presenter)  
*Journal of Accounting, Auditing & Finance Conference*  
Universidad de Chile, Santiago, Chile – July 30-August 2 (discussant)  
*INSEAD Accounting Symposium*  
Fontainebleau, France – June 3-4 (presenter)  
*McGill Accounting Research Conference*  
Montreal, Quebec Canada – May 28-29 (presenter)  
*New York University Summer Accounting Conference*  
New York, NY – May 20-21 (presenter)  
*University of Utah Winter Accounting Conference*  
Salt Lake City, UT – February 22-23 (discussant)

- 2018**      Invited Seminars  
                  University of Washington  
                  Iowa State University  
                  University of Tennessee  
                  University of North Carolina – Chapel Hill  
                  University of California - Irvine  
                  *Haslam College Distinguished Scholar Speaker Series*  
                  Knoxville, TN – March 2 (presenter)  
                  *Chinese University of Hong Kong Accounting Research Conference*  
                  Shatin, Hong Kong – May 15-17 (discussant)
- 2017**      Invited Seminars  
                  University of Oregon  
                  Pennsylvania State University  
                  Vanderbilt University  
                  HEC Montreal  
                  Georgetown University  
                  University of California – Davis  
                  Cornell University  
                  *Financial Accounting Reporting Section of the American Accounting Association*  
                  *Mid-year Conference*  
                  Charlotte, NC – January 27-28 (presenter)  
                  *Norwegian School of Economics and Norwegian Society of Financial Analysts*  
                  *Valuation Programme*  
                  Jevnaker, Norway – March 13-18 (presenter)  
                  *American Accounting Association Annual Meeting*  
                  San Diego, CA – August 7-9 (discussant, panelist, moderator)
- 2016**      Invited Seminars  
                  Emory University  
                  Southern Methodist University  
                  Northwestern University  
                  University of Miami  
                  University of Illinois at Chicago  
                  *Columbia University Burton Conference*  
                  New York, NY – November 12 (presenter)  
                  *Stanford University Accounting Summer Camp*  
                  Palo Alto, CA – August 15 (discussant)  
                  *The PhD Project Accounting Doctoral Student Association Conference*  
                  New York, NY – August 6 (presenter)  
                  *London Business School Accounting Symposium*  
                  London, England – June 16 (discussant)  
                  *University of Colorado Summer Research Conference*  
                  Aspen, CO – June 7 (discussant)  
                  *Asian Bureau of Finance and Economic Research Conference*  
                  Singapore – May 26 (discussant)  
                  *European Accounting Association Annual Congress*  
                  Maastricht, Netherlands – May 13 (presenter)

*American Tax Association Doctoral Consortium*  
Orlando, FL – February 25 (presenter)  
*Financial Accounting Reporting Section of the American Accounting Association*  
*Mid-year Conference*  
Newport Beach, CA – January 23 (plenary panelist)  
*American Finance Association Meeting*  
San Francisco, CA – January 3 (discussant)

**2015**

Invited Seminars  
Shanghai Advanced Institute of Finance (China)  
Washington University  
*Chinese University of Hong Kong*  
Faculty in Residence – November 10-24 (presenter, doctoral classes)  
*University of Utah Winter Accounting Conference*  
Salt Lake City, UT – February 20-21 (presenter)  
*Financial Accounting Reporting Section of the American Accounting Association*  
*Mid-year Conference*  
Nashville, TN – January 16-17 (presenter and discussant)  
*Boston College Bartunek Faculty Research Forum*  
Chestnut Hill, MA – April 15 (presenter)  
*University of Minnesota Empirical Accounting Conference*  
Minneapolis, MN – April 17-18 (presenter)  
*European Accounting Association Annual Congress*  
Glasgow, Scotland – April 28-30 (presenter, moderator)  
*Virginia Accounting Research Conference*  
Charlottesville, VA – May 20-21 (plenary presenter)  
*Norwegian School of Economics and Norwegian Society of Financial Analysts*  
*Valuation Programme*  
Jevnaker, Norway - October 12-17 (presenter)

**2014**

Invited Seminars  
Harvard Business School  
North Carolina State University  
George Mason University  
University of Pennsylvania – Wharton  
William & Mary  
University of Florida  
Drexel University  
Erasmus University (Rotterdam, Netherlands)  
*Financial Accounting Reporting Section of the American Accounting Association*  
*Annual Conference*  
Houston, TX – January 10-11 (discussant)  
*Chinese Accounting Professor Association of North America Conference*  
Beijing, China – July 11-12 (discussant)  
*American Accounting Association Annual Meeting*  
Atlanta, GA – August 4 (discussant)

**2013**

Invited Seminars  
Temple University  
INSEAD (Fontainebleau, France)  
State University of New York – Buffalo

Arizona State University  
University of Exeter (UK)  
University of Bristol (UK)  
*University of Utah Eccles School of Business Doctoral Course*  
Salt Lake City, UT – December 16-19 (presenter)  
University of Utah  
*Yale School of Management Fall Accounting Research Conference*  
New Haven, CT – November 1-2 (presenter)  
*Norwegian School of Economics and Norwegian Society of Financial Analysts*  
*Valuation Programme*  
Lillehammer, Norway - October 16-19 (presenter)  
*Center for Accounting Research Education Conference on Impact of Emerging*  
*Information Technology on Capital Markets*  
Leesburg, VA – April 5-6 (panel moderator)

## 2012

Invited Seminars  
Ohio State University  
University of Notre Dame  
Baruch College  
Georgetown University  
University of Texas at Dallas  
Boston University  
*Financial Accounting Standards Board/International Accounting Standards Board*  
*Financial Reporting Issues Conference*  
Norwalk, CT – December 7-8 (moderator)  
*Norwegian School of Economics and Norwegian Society of Financial Analysts*  
*Valuation Programme*  
Lillehammer, Norway - October 15-20 (presenter)  
*Sixth Annual University of Toronto Accounting Research Conference*  
University of Toronto, Toronto, Ontario  
September 21-22 (presenter)  
*6<sup>th</sup> London School of Economics/Manchester Business School Conference*  
Manchester Business School, Manchester, England  
June 25 (plenary presenter)  
*2012 Tel Aviv International Conference in Accounting*  
Tel Aviv University, Israel – June 10-12 (presenter)  
*Doctoral Consortium - Financial Accounting Reporting Section of the American*  
*Accounting Association*  
Chicago, IL – January 6 (presenter)  
*National Investor Relations Institute: An Academic Perspective on IR Activities*  
Online webinar – March 13 (presenter)

## 2011

Invited Seminars  
Cass Business School, City University of London  
Lancaster University (England)  
London Business School  
London School of Economics  
Georgia State University  
Southern Methodist University  
University of Washington  
University of Waterloo

*Financial Accounting Reporting Section of the American Accounting Association  
Annual Conference*  
Tampa, FL – January 28-29 (discussant)  
*Center for Accounting Research Education Conference on Accounting for  
Uncertainty and Risk Investor, Management, and Policy Implications*  
The Palisades, NY – April 8-9 (presenter)  
*New York University Summer Camp*  
New York University – May 23-24 (presenter)  
*American Accounting Association Doctoral Consortium*  
Granlibakken, Lake Tahoe – June 20-24 (presenter)  
*Journal of Accounting & Economics Conference*  
The Wharton School, Philadelphia, PA – October 21-22 (discussant)

**2010**

Invited Seminars  
M.I.T.  
Florida State University  
Queen's University  
Rice University  
*American Finance Association Meeting*  
Atlanta, GA – January 4-5 (discussant)  
*Center for Accounting Research Education Conference on Financial Statement  
Analysis and Valuation: Forecasting Firm and Industry Fundamentals*  
Coral Gables, FL – April 9-10 (presenter)  
*Chinese Accounting Professor Association of North America Conference*  
Chengdu, China – July 1-3 (discussant)  
*Review of Accounting Studies Conference*  
South Bend, IN – October 22-23 (discussant)

**2009**

Invited Seminars  
Indiana University  
Tilburg University  
University of British Columbia  
University of Chicago  
University of Oregon  
*PAC10+ Accounting Doctoral Consortium, University of Colorado*  
Boulder, CO – March 13-14 (presenter)

**2008**

Invited Seminars  
Texas A&M University  
University of Utah  
*University of Utah Winter Accounting Conference*  
Salt Lake City, UT – February 22 (discussant)

**2007**

*Invited Seminars*  
Boston University  
Southern Methodist University  
Dartmouth College  
Boston College  
*StarMine Seminar Series - Earnings Quality Analysis*  
Boston, MA – October 9 (presenter)  
New York, NY – October 10 (presenter)

Chicago, IL – October 30 (presenter)  
*Third Annual Research Symposium for Spanish Academics*  
Amsterdam Business School, Netherlands – July 25 (presenter)  
*London Business School Accounting Symposium*  
London, England – June 22-23 (discussant)  
*National Bureau of Economic Research (NBER) Behavioral Finance Conference*  
Cambridge, MA – May 18-19 (discussant)  
*Center for Accounting Research Education Conference on Financial Statement  
Analysis and Valuation: Research, Teaching and Practice*  
Yountville, CA – April 19-21 (panel moderator)

**2006**

*Invited Seminars*  
Columbia University  
Cornell University  
University of Colorado at Boulder  
Lancaster University (UK)  
University of Georgia  
George Washington University  
Georgetown University  
Georgia State University  
Michigan State University  
University of Missouri  
University of Massachusetts at Amherst  
*Center for Accounting Research Education Conference on Financial Statement  
Analysis and Valuation: Research, Teaching and Practice*  
Chateau Elan Winery, Braselton, GA – April 7-9 (presenter)  
*Second Annual Research Symposium for Spanish Academics*  
Harvard University, Cambridge, MA – July 27 (presenter)  
*Australian Graduate School of Management Accounting and Finance Research  
Camp*  
University of New South Wales (presenter)  
Randwick, New South Wales, Australia, June 29-30  
*StarMine Seminar Series - Profiting from Earnings Quality Analysis: What the  
Street Tends to Overlook*  
New York, NY – September 12 (presenter)  
Boston, MA – September 13 (presenter)  
*Burridge Center for Securities Analysis and Valuation Annual Conference*  
Denver, CO – November 2-3 (presenter)

**2005**

*Invited Seminars*  
University of Chicago  
*American Accounting Association and Financial Accounting  
Standards Board Financial Reporting Issues Conference*  
Norwalk, Connecticut – December 2-3 (invited participant)  
*Prudential Equity Group 20<sup>th</sup> Annual Quantitative Research Conference – The Quest  
for Alpha*  
Boston, Massachusetts – November 9-10 (presenter)  
*Beta Alpha Psi National Meeting*  
San Francisco, California – August 6 (panel discussant)  
*University of Minnesota Empirical Accounting Conference*  
Minneapolis, Minnesota – April 29-30 (presenter)

- 2004**      *Invited Seminars*  
                  University of Virginia  
                  UCLA  
                  Dartmouth College  
                  University of Wisconsin  
*Yale Young Accounting Researcher Conference*  
                  New Haven, Connecticut – March 26-27 (presenter)  
*American Accounting Association Annual Meeting*  
                  Orlando, Florida – August 10 (discussant)
- 2003**      *Invited Seminars*  
                  Barclays Global Investors, San Francisco, CA  
                  University of Texas  
                  Pennsylvania State University  
                  University of Rochester  
                  London Business School  
                  Carnegie Mellon University  
*Information, Markets, and Organizations Conference*  
                  Harvard Business School – June 14-15 (presenter)  
*Deloitte Foundation Trueblood Seminar for Professors*  
                  Scottsdale, AZ – March 20-22 (invited participant)  
*Berkeley Accounting Research Talks*  
                  University of California, Berkeley – January 17-18 (presenter)
- 2002**      *Invited Seminars*  
                  M.I.T.  
                  University of North Carolina - Chapel Hill  
                  Syracuse University  
                  University of Toronto  
*Journal of Accounting and Economics Conference*  
                  Boston, MA – October 5 (discussant)  
*Harvard Business School Faculty Research Symposium*  
                  Boston, MA – May 20 (presenter)  
*University of Utah Winter Accounting Conference*  
                  Salt Lake City, UT – March 7-9 (presenter)
- 2001**      *Invited Seminars*  
                  University of Iowa  
                  Harvard Business School  
                  Harvard Financial Analyst Club  
*International Symposium on Forecasting*  
                  Callaway Gardens, GA – June 17-20 (presenter)  
*University of Utah Winter Accounting Conference*  
                  Salt Lake City, UT – February 1-3 (moderator)
- 2000**      *Invited Seminars [Rookie Market Interviews]*  
                  University of Chicago  
                  Columbia University  
                  Cornell University  
                  Duke University

Emory University  
 Harvard Business School  
 M.I.T.  
 University of Pennsylvania - Wharton  
 Stanford University  
 University of Washington  
*Accounting Association of Australia and New Zealand Annual Conference*  
 Hamilton Island, Australia – July 2-4 (presenter)  
*Center for Investment Research Corporate Earnings Analysis Seminar*  
 New York, New York – June 19-20 (presenter)

**1999**      *Michigan Decision Consortium*  
                  University of Michigan – October 21 (presenter)  
*American Accounting Association Northeast Regional Meeting*  
 Rochester, NY – April 22-24 (presenter)

**1998**      *American Accounting Association Doctoral Consortium*  
                  Lake Tahoe, CA – June 16-21 (invited participant)  
*Doctoral Internationalization Consortium in Accounting*  
 University of Washington – March 26-28 (invited participant)

**UNIVERSITY SERVICE ACTIVITIES**

**Boston College**

2020-present	Promotion & Tenure Committee
2016-present	Chairperson of the Accounting Department
2022-2023	Dissertation Committee Chair – Jared Flake [Northeastern University visit]
2021-2022	Dissertation Committee Chair – Mark Piorkowski [Indiana University]
2015-2019	Peer Teaching Review Team – Suntae Kim
2014-2015	Peer Teaching Review Team – Spencer Harrison
2014-2015	Senior Honors Thesis Advisor – Mark Piorkowski
2014-2015	Senior Honors Thesis Advisor – Dan Fitzpatrick
2014	Directed Study Supervisor – Marcos Carrena
2012-present	Assistant Professor Mentoring
2010-2011	CSOM Core Curriculum Review Committee
2009-2010	Seminar Workshop and Recruiting Co-organizer

**Harvard Business School**

2005-2008	Doctoral Program and Admissions Committee
2005	START program, panel discussant
2004	START program, panel discussant

2003-2007	Doctoral program, Accounting and Control Field Exam Committee
2002-2005	Research Computing Services Advisory Board
2002-2006	Accounting and Control Seminar Organizer

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#### ACADEMIC SERVICE ACTIVITIES

2022-present	Member, Vanderbilt University Music City Accounting Conference Advisory Committee
2018-present	Member, University of Colorado Summer Accounting Conference Advisory Committee
2018-2021	Member, American Accounting Association <i>The Accounting Review</i> Steering Committee
2016	Dissertation Committee External Examiner, Han Wu (at The Norwegian School of Economics), “Essays on Blockholders, Accounting Quality, and Governance”; Placement: HEC Paris (Member)
2016-2017	President, Financial Accounting Reporting Section of the American Accounting Association (President)
2015-2016	Dissertation Committee, Thaddeus Neureur (at Boston University), “The Effect of Voluntary Disclosure on Uncertainty around Earnings Announcements”; Placement: University of Connecticut (Member)
2015-2016	President-Elect, Financial Accounting Reporting Section of the American Accounting Association (President)
2014-2016	Deloitte Foundation Doctoral Fellowship Selection Committee (Member)
2014-2015	Deloitte Wildman Award Committee (Member)
2014	Dissertation Committee External Examiner, Jose Carabias (at London Business School), “Essays on the Role of Accounting Information in Capital Markets”; Placement: London School of Economics (Member)
2012-2015	Financial Accounting Reporting Section Steering Board (Member)
2012	Dissertation Committee, Roger Silvers (at University of Massachusetts, Amherst), “SEC Enforcement of Non-U.S. Firms: Is Bonding Really a Myth?”; Placement: University of Utah (Member)
2012	Financial Accounting Standards Board Conference Organizing Committee (Member)
2012	Financial Accounting Reporting Section Committee for American Accounting Association Annual Conference Concurrent Sessions (Liason)
2011-2012	Financial Accounting Reporting Section/Credit Suisse Online Collaboration Space at AAA Commons (Moderator)
2010-2011	AAA Doctoral Consortium Committee (Member)
2010-2011	Financial Accounting Reporting Section Joint Research Committee with Credit Suisse (Co-Chairman)

2009-2012	Financial Reporting Policy Committee of the Financial Accounting Reporting Section of the American Accounting Association (Chairman)
2009	Financial Accounting Reporting Section Best Dissertation Committee (Member)
2007-2009	Financial Accounting Reporting Section Best Paper Award Committee (Member)
2007	Financial Accounting Reporting Section Conference (Session Chair)
2007-2009	Financial Reporting Policy Committee of the Financial Accounting Reporting Section of the American Accounting Association (Member)
2005-2007	Financial Accounting Standards Committee of the American Accounting Association (Member)
2005-present	Center for Accounting Research and Education, University of Notre Dame (Advisory Board Member)
2004-present	American Accounting Association Financial Accounting Reporting Section Conference (Reviewer)
2003-2004	American Accounting Association Trueblood Seminars Committee (Member)
1999-present	American Accounting Association Annual Conference (Reviewer)

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#### PROFESSIONAL ACTIVITIES

2003-2012	Member – Board of Directors – Tii Network Technologies Inc., Long Island, NY (Nasdaq: TIII); Compensation committee (Chairman), Audit Committee, Executive Committee, Nominating Committee
2004-2012	Member – Advisory Board – Vision Research Organization, Dallas, TX
2008-2009	Member – Advisory Board – Victory Park Capital, Chicago, IL

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#### QUOTES AND MENTIONS IN THE PRESS

May 18, 2023	Sportico, “Learfield’s Looming \$1B Debt Bill Forces Six College Deal Makeovers”
January 20, 2022	<i>Marketplace</i> , “Why are company profits rising despite inflation?”
August 22, 2017	<i>WBUR 90.9</i> , “The Incoming MBTA GM’s Former Company May Face Bankruptcy”
January 19, 2017	<i>The Wall Street Journal</i> , “New Wall Street Conflict: Analysts Say ‘Buy’ to Win Special Access for Their Clients”
December 17, 2015	<i>Futures and Options World</i> , “Can Skew Help Investors Predict Outcomes?”
October 30, 2015	<i>New York Times</i> , “Valeant Shows the Perils of Fantasy Numbers”
April 24, 2015	<i>The Wall Street Journal</i> , “Why Companies’ Results May Vary”

August 17, 2013 *New York Times*, “Rosy Earnings Forecasts, at Least at First”

July 8, 2009 *Smart Money*, “5 Stocks Priced for Disappointment”

Nov. 20, 2008 *Reuters*, “As Companies Go Bankrupt, Analysts Say Hold”

March 10, 2008 *Business Spectator*, “Best of a Bad Lot”

Nov. 16, 2006 *Reuters*, “High Fees May Add to U.S. IPO Flight”

July 19, 2006 *The Globe and Mail*, “Analyst’s Biting Apple View Has Bullish Camp Firing Back”

February 2006 *Entrepreneur Magazine*, “Know Thy Worth”

October 18, 2004 *Harvard Business School Working Knowledge*, “The Bias of Wall Street Analysts”

March 7, 2004 *The Economic Times*, “For Health, Look Beyond Figures”

June 15, 2003 *Chicago Tribune*, “Analysts Too Optimistic on IPO Prices, Study Finds Hype across the Board”

December 9, 2002 *Forbes*, “Pro Forma Puff Jobs”

October 2002 *Knight-Ridder Tribune Business News*, “Company Stock Prices Strongly Affected by Earnings Reports”

October 20, 2002 *Boston Globe*, “Sorting Out Mania of Quarterly Reports”

August 13, 2002 *The Economic Times*, “For Health, Look Beyond Figures”

June 26, 2002 *TheStreet.com*, “EBITDA: Anatomy of an Accounting Gimmick”

June 2002 *Knight-Ridder Tribune Business News*, “Companies Face Heightened Scrutiny of Bookkeeping Tricks”

June 9, 2002 *Boston Globe*, “Called to Account”

April 22, 2002 *BusinessWeekOnline*, “Can Xerox Clear its Jam?”

April 12, 2002 *Asian Wall Street Journal*, “Look Out for Red Flags - Skeptic’s Guide to Scanning Financial Statements”

April 2002 *Smart Money*, “What Evil Lurks In The Heart Of Corporate America?”

March 15, 2002 *TheStreet.com*, “The Costs of Auditor Chaos”

January 27, 2002 *Star-Ledger*, “Earnings Reports Focus on Net Profit and Explanations”

January 24, 2002 *Reuters*, “Under the Gun, Earnings Reports Come Clean”

Nov. 26, 2001 *Business Week*, “Confused About Earnings?”

November 2001 *Financial Executives Institute Issues Alert*, “Press Release and Pro Forma Reporting: Help or Hindrance?”

October 22, 2001 *Telephony*, “When Boom Goes Bust”

October 7, 2001 *Los Angeles Times*, “Attack Rubble Obscures View of Bottom-Line”

September 2001 *Business Finance*, “The Value-Based Management Commitment”

August 6, 2001 *Barron’s*, “Maybe Pro-Forma Earnings Aren’t So Evil After All”

August 3, 2001 *E-Commerce Times*, “E-Biz Takes Heat for Cooking Up ‘Pro Forma’ Results”

July 22, 2001 *Washington Post*, “Corporate America’s New Math, Investors Now Face Two Sets of Numbers In Figuring a Company's Bottom Line”

Nov. 22, 1999 *MotleyFool.com*, “Community Post of the Day – Eyes on the Wise”

September 1998 *Smart Money*, “When Good Indicators Turn Bad”